

# PILOT TRUST OFFERING

## 2026 FEE SCHEDULE



NOW AND FOR FUTURE GENERATIONS

### STANDARD FEE PROFILE- SET UP TRUSTEE FEE

Description of Fee	British Islands Pilot Trust	Swiss Pilot Trust	Note
Set-up	GBP 5,000	CHF 6,500	A
Annual	GBP 400	CHF 550	B
International Reporting and Regulatory Compliance	GBP 200	CHF 250	C
<b>Total Upfront Fee</b>	<b>GBP 5,600</b>	<b>CHF 7,300</b>	

### INITIAL SETTLED FUNDS

Description of Fee	British Islands Pilot Trust	Swiss Pilot Trust	Note
Initial Settled Funds	GBP 100	CHF 100	C
<b>Total Initial Settled Funds</b>	<b>GBP 100</b>	<b>CHF 100</b>	

### STANDARD FEE PROFILE- ONGOING FEE

Description of Fee	British Islands Pilot Trust	Swiss Pilot Trust	Note
Annual	GBP 400	CHF 550	
International Reporting and Regulatory Compliance	GBP 200	CHF 250	
<b>Total Annual Fee after First Year</b>	<b>GBP 600</b>	<b>CHF 800</b>	

### Notes

- The set-up fee is for use of the standard deed. Any alterations would be charged on a time spent basis in either jurisdiction
- This will be issued pro-rata in the year in which the trust is established
- This will not be issued pro-rata in the year in which the trust is established

### Specific Conditions

- Post conversion of the Pilot Trust into an active trust, additional fees may apply, including fees associated with tax advice and greater regulatory reporting

Last updated and approved: October 2025

## CONTACT US

If you think we may be able to help you and your family, For more information on Pilot Trust Offering please speak to:

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